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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

VOLUNTARY ANNOUNCEMENT:
ISSUE OF FIRST TRANCHE OF 2025 GREEN MEDIUM-TERM NOTES BY
CHINA CONCH VENTURE HOLDINGS LIMITED

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, on 13 January 2025, the Company publicly issued the first tranche of 2025 green medium-term notes (Bond Connect) (綠色中期票據(債券通)) (the “**First Tranche of 2025 Green Medium-term Notes**”) in the People’s Republic of China, with an aggregate principal amount of RMB1,300,000,000 for a term of five years at a coupon rate of 1.93% without guarantee. The proceeds from the issue of the First Tranche of 2025 Green Medium-term Notes will be primarily used for the repayment of interest-bearing debts and the payment of amount regarding the construction and operation of projects of the Group etc. The Company (as issuer) has received “AAA” rating from China Lianhe Credit Rating Co., Ltd.* (聯合資信評估股份有限公司), a credit rating agency.

Details of the First Tranche of 2025 Green Medium-term Notes are published on the website of National Association of Financial Market Institutional Investors (www.nafmii.org.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn).

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Company Secretary

Anhui Province, the People’s Republic of China
15 January 2025

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LIU Yan as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*